**INTEREST RATES MARKET NOTICE**

**Date: 10 February 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC052”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 10 February 2015 under its **Credit-Linked Note Programme** dated **10 May 2010.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC052

**Nominal Issued** R 57,000,000.00

**Issue Price** 100%

**Coupon** 7.40% (3 Month JIBAR as at 10 February 2015 plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 February 2016

**Books Close** 1 May, 1 August, 1 November,1 February

**Interest Payment Date(s)** 10 May, 10 August, 10 November,10 February,

**Last Day to Register** By 17:00 on30 April, 31 July, 31 October, 31 January

**Issue Date** 10 February 2015

**Date Convention** Following

**Interest Commencement Date** 10 February 2015

**First Interest Payment Date** 10 May 2015

**ISIN No.** ZAG000123571

**Additional Information** SENIOR UNSECURED

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC052%20Pricing%20Supplement%2020150210.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC052%20Pricing%20Supplement%2020150210.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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